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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

(1) Cancellation of the 2017 Annual General Meeting to be convened on 31 May 2018 and Postponement of the 2017 Annual General Meeting and
(2) Change of Corresponding Dates in Relation to the 2017 Annual General Meeting

References are made to the notice of 2017 AGM dated 27 March 2018 and the announcement dated 16 April 2018 (the “Documents”) of Shandong Chenming Paper Holdings Limited (the “Company”) in relation to, among other things, (i) the 2017 AGM; (ii) the closure of the H share registrar of members for determining the list of holders entitled to attend the 2017 AGM and the latest time for lodging transfer of shares for entitlement to attend the 2017 AGM; and (iii) the record date for determination of entitlement to the capitalisation shares and final dividends. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Documents.

(1) Cancellation of the 2017 AGM to be convened on 31 May 2018 and Postponement of the 2017 AGM

The board of directors (the “Directors”) (the “Board”) of the Company announced that, in order to enable all shareholders to exercise their voting rights on the profit appropriation proposal of the Company for the year 2017 concurrently at the 2017 AGM and the Class Meetings concurrently, and fully protect the rights of all shareholders of the Company, as considered and approved at the ninth meeting of the eighth session of the Company, the Company decided to cancel the 2017 AGM originally scheduled to be held on 31 May 2018 and postpone the 2017 AGM to 13 June 2018 in accordance with the Companies Law, the Rules Governing Listing of Stocks on Shenzhen Stock

Exchange, the Guidelines for the Standardised Operation of Companies Listed on the Main Board of Shenzhen Stock Exchange, the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, the Articles of Association, as well as relevant laws and regulations.

Hence, the Notice of 2017 Annual General Meeting, the Proxy Form for Attendance at the 2017 Annual General Meeting and the 2017 Annual General Meeting Reply Slip, which were published on the website of the Stock Exchange on 28 March 2018 and despatched to shareholders by the Company, are no longer valid.

For details about the postponement of the 2017 AGM to 13 June 2018, please refer to the Notice of 2017 Annual General Meeting, the Proxy Form for Attendance at the 2017 Annual General Meeting and the 2017 Annual General Meeting Reply Slip published on the website of the Stock Exchange on 26 April 2018.

(2) Change of Corresponding Dates in Relation to the 2017 AGM

Due to the postponement of the 2017 AGM, the corresponding dates in relation to the 2017 AGM as stipulated under the announcement of the Company dated 16 April 2018 should be amended accordingly.

As the 2017 AGM originally scheduled to be held on 31 May 2018 is now postponed to 13 June 2018, the corresponding dates in relation to the 2017 AGM should be rescheduled (e.g. the return date of reply slip). For information about the rescheduled dates, please refer to the Notice of 2017 Annual General Meeting, the Proxy Form for Attendance at the 2017 Annual General Meeting and the 2017 Annual General Meeting Reply Slip published on the website of the Stock Exchange on 26 April 2018 and to be despatched to shareholders, as well as the circular of the 2017 AGM to be despatched to shareholders in due course.

By order of the Board
Shandong Chenming Paper Holdings Limited
CHEN HONGGUO
Chairman

Shandong, the PRC
26 April 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong; and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

** For identification purposes only*